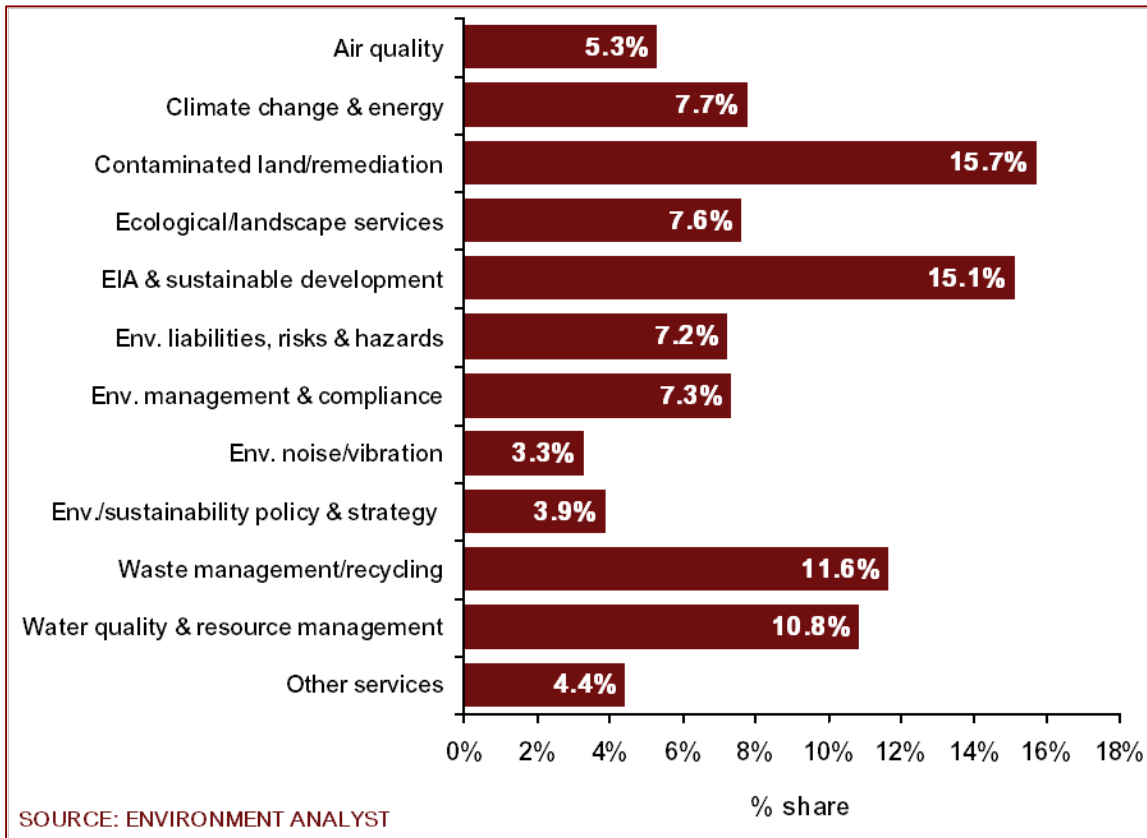


Fig. 4.2 Proportion of market revenue in each service area 2008



- These figures are derived from the survey responses, combined with our own in-depth analysis of the top 30 players in the market . They are based on revenue estimates for “*Environment Analyst Core Environmental Consulting*” services (see Part 2)

ANALYSIS